

EXHIBIT 5

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: THE WEINSTEIN COMPANY HOLDINGS LLC, et al.
Debtor

Case No. 18-10601 (MFW)
Reporting Period: June 1st to June 30th 2018

JUNE MONTHLY OPERATING REPORT

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit / Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	✓		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	✓		
Schedule of Professional Fees Paid	MOR-1b	✓		
Copies of bank statements		N/A		
Cash disbursements journals		N/A		
Statement of Operations	MOR-2	✓		
Balance Sheet	MOR-3	✓		
Status of Postpetition Taxes	MOR-4	✓		
Copies of IRS Form 6123 or payment receipt		N/A		
Copies of tax returns filed during reporting period		N/A		
Summary of Unpaid Postpetition Debts	MOR-4	✓		
Listing of aged accounts payable	MOR-4	✓		
Accounts Receivable Reconciliation and Aging	MOR-5	✓		
Debtor Questionnaire	MOR-5	✓		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date

/s/ Robert A. Del Genio
Signature of Authorized Individual*

8/8/2018
Date

Robert A. Del Genio
Printed Name of Authorized Individual

Chief Restructuring Officer
Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re: THE WEINSTEIN COMPANY HOLDINGS LLC, et al.
Debtor

Case No. 18-10601 (MFW)
Reporting Period: June 1st to June 30th 2018

MOR 1 - SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Case Number:		18-10620 THE WEINSTEIN COMPANY LLC	18-10628 TWC DOMESTIC LLC	18-10646 TWC PRODUCTION LLC	18-10623 CURRENT WAR SPV LLC	18-10626 WEINSTEIN TELEVISION LLC	18-10641 TWC POLAROID SPV, LLC	18-10638 TWC MIST LLC	18-10647 MarcoTwo, LLC	18-10630 TWC Fearless Borrower, LLC	18-10609 SPY KIDS TV BORROWER, LLC	18-10610 Check Hook LLC	OTHER DEBTORS	TOTAL
Inflows														
Operating Receipts		\$ 21,359,225	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 21,359,225
DIP Draws		-	-	-	-	-	-	-	-	-	-	-	-	-
Total		\$ 21,359,225	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 21,359,225
Outflows														
Payroll		\$ (615,246)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (615,246)
Payroll Taxes		(258,555)	-	-	-	-	-	-	-	-	-	-	-	(258,555)
Sales, Use & Other Taxes		(11,396)	-	-	-	-	-	-	-	-	-	-	-	(11,396)
Administrative		(412,925)	-	-	-	-	-	-	-	-	-	-	-	(412,925)
Selling		(262,243)	-	-	-	-	-	-	-	-	-	-	-	(262,243)
Restructuring Fees		(6,414,374)	-	-	-	-	-	-	-	-	-	-	-	(6,414,374)
Loan Transfers		(6,548,587)	-	-	-	-	-	-	-	-	-	-	-	(6,548,587)
Other (A)		(238,193)	-	-	-	-	-	-	-	-	-	-	-	(238,193)
Total		\$ (14,761,520)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (14,761,520)
Net Cash Flow		\$ 6,597,705	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6,597,705
Beginning Operating Book Cash		\$ 21,472,266	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 21,472,266
Net Cash Flow		6,597,705	-	-	-	-	-	-	-	-	-	-	-	6,597,705
Ending Operating Book Cash		\$ 28,069,971	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 28,069,971
Beginning Restricted Cash		\$ 2,919,431	\$ 7,222,850	\$ 291,818	\$ 71,055	\$ 1,758,258	\$ 902,484	\$ 278	\$ (14)	\$ 590,000	\$ 38,392	\$ 1,009,638	\$ -	\$ 14,804,190
(+/-) Loan Receipts		361,526	24,854,456	7,450,606	-	7,323,874	-	50,000	-	-	16,848	-	-	40,057,311
(-/-) Loan Repayments / Fees		-	(23,343,188)	(7,401,905)	(44)	(6,221,820)	-	(14)	(14)	-	(46,110)	-	-	(37,013,081)
Ending Restricted Cash		\$ 3,280,958	\$ 8,734,119	\$ 340,519	\$ 71,012	\$ 2,860,311	\$ 902,484	\$ 50,278	\$ (28)	\$ 590,000	\$ 9,131	\$ 1,009,638	\$ -	\$ 17,848,421
Total Ending Cash		\$ 31,350,929	\$ 8,734,119	\$ 340,519	\$ 71,012	\$ 2,860,311	\$ 902,484	\$ 50,278	\$ (28)	\$ 590,000	\$ 9,131	\$ 1,009,638	\$ -	\$ 45,918,392
(A) Other Expense Breakout														
Consulting		\$ (236,916)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (236,916)
DIP Fee		-	-	-	-	-	-	-	-	-	-	-	-	-
Bank Fees		(1,277)	-	-	-	-	-	-	-	-	-	-	-	(1,277)
Total		\$ (238,193)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (238,193)
Disbursements for UST Fee Calc.		\$ (14,761,520)	\$ (23,343,188)	\$ (7,401,905)	\$ (44)	\$ (6,221,820)	\$ -	\$ -	\$ (14)	\$ -	\$ (46,110)	\$ -	\$ -	\$ (51,774,600)

Note: This Monthly Operating Report ("MOR") has been prepared solely for the purpose of complying with the monthly reporting requirements applicable in these chapter 11 cases. The financial information contained herein is limited in scope and covers a limited time period. Moreover, such information is preliminary and unaudited and is not prepared in accordance with generally accepted accounting principles in the United States. The Debtors reserve all rights to amend or supplement this MOR in all respects, as may be necessary or appropriate. Nothing contained in this MOR shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 cases.

Note: The Debtors have attempted to identify receipts and disbursements on an individual Debtor basis; however, because the Debtors generally track and report their financial information on a consolidated basis, some errors may exist and adjustments in future reporting may be necessary.

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

Bank	Account Name	Legal Entity	Account Number	Month End Bank Balances	Month End Book Balances	Variance ¹
Bank Hapaolim	JC Penney Collection Account	WTV JCP Borrower 2017 LLC	XXXXXXXXXXXX-0000	-	\$	-
Bank of America	Weinstein Television LLC Collection Account	Weinstein Television LLC	XXXXXXXXXX-4033	611,996	611,996	-
Bank of America	Weinstein Television LLC Collection Account	Weinstein Television LLC	XXXXXXXXXX-4388	2,248,315	2,248,315	-
Bank of America	Weinstein Television LLC Collection Account	Weinstein Television LLC	XXXXXXXXXX-4038	-	-	-
Bank of Hope	Access Industries Interest Reserve	TWC Borrower 2016, LLC	XXXXXXXXXX-7811	-	-	-
Bank of Hope	Lexus Short Films	TWC Short Films	XXXXXXXXXX-6958	-	-	-
Canadian Imperial Bank of Commerce	Canada Tax Credit Collection	MarcoTwo, LLC	XXXXXXXX-6115	-	-	-
Canadian Imperial Bank of Commerce	Spy Kids TV Canadian Tax Credit Collection Account	Spy Kids TV Borrower, LLC	XXXXXXXX-2003	-	-	-
Comerica Bank	Mist - Collection Account	TWC Mist LLC	XXXXXXXXXX-2328	50,278	50,278	-
East West Bank	Southpaw International Collections Account	Check Hook LLC	XXXXXXXXXXXX-6417	1,009,638	1,009,638	-
East West Bank	Current War Disbursement Account	Current War SPV LLC	XXXXXXXXXXXX-9772	71,052	71,052	-
East West Bank	Canada Tax Credit Collection Account	MarcoTwo, LLC	XXXXXXXXXX-0348	-	-	-
East West Bank	Collection Account	MarcoTwo, LLC	XXXXXXXXXX-8230	(28) ²	(28)	-
East West Bank	CTHD 2 Collection Account	CTHD 2 LLC	XXXXXXXXXXXX-6391	-	-	-
East West Bank	CTHD 2 New Zealand FX Account	CTHD 2 LLC	XXXXXXXXXXXX-0001	-	-	-
East West Bank	CTHD 2 Production Funding Account	CTHD 2 LLC	XXXXXXXXXXXX-6409	-	-	-
East West Bank	Current War Cash Collateral Account	Current War SPV LLC	XXXXXXXXXXXX-9897	-	-	-
East West Bank	Current War Collection Account	Current War SPV LLC	XXXXXXXXXXXX-9665	(40) ²	(40)	-
East West Bank	Hungarian Tax Credit Collection Account	MarcoTwo, LLC	XXXXXXXXXXXX-9329	-	-	-
First Republic Bank	Collection Account	TWC Untouchable SPV, LLC	XXXXXXXXXXXX-0081	-	-	-
First Republic Bank	Fearless Collection Account	TWC Fearless Borrower, LLC	XXXXXXXXXXXX-0123	590,000	590,000	-
First Republic Bank	Polaroid International Collections Account	TWC Polaroid SPV, LLC	XXXXXXXXXXXX-0073	902,484	902,484	-
HSBC	Main Operating Acct (ZBA)	THE WEINSTEIN COMPANY LLC	XXXXXX-6862	28,200,715	28,200,715	-
HSBC	Other Ancillary US Deposits	THE WEINSTEIN COMPANY LLC	XXXXXX-8407	2,597,822	2,597,822	-
HSBC	Cash Receipts (Theatrical) HS	THE WEINSTEIN COMPANY LLC	XXXXXX-7141	683,136	683,136	-
HSBC	LA L/C	THE WEINSTEIN COMPANY LLC	XXXXXXXXXX-4378	85,957	85,957	-
HSBC	Dimension Films Operating Account	THE WEINSTEIN COMPANY LLC	XXXXXXXXXX-7074	-	-	-
HSBC	Employee Benefits	THE WEINSTEIN COMPANY LLC	XXXXXXXX-7117	-	-	-
HSBC	Miscellaneous Deposits	THE WEINSTEIN COMPANY LLC	XXXXXX-7150	-	-	-
HSBC	Secured Deposits	Weinstein Global Film Corp.	XXXXXX-7133	-	-	-
HSBC	US Payroll & Tax Account	THE WEINSTEIN COMPANY LLC	XXXXXX-6889	-	-	-
HSBC	Weinstein Television LLC - Disbursement	Weinstein Television LLC	XXXXXXXXXX-6196	-	-	-
HSBC	Wire Disbursements	THE WEINSTEIN COMPANY LLC	XXXXXX-7125	-	-	-
HSBC	AP Disbursements	THE WEINSTEIN COMPANY LLC	XXXXXXXXXX-0775	-	(216,700)	(216,700)
MUFG	Spy Kids TV - Collection Account	Spy Kids TV Borrower, LLC	XXXXXXXXXXXX-1092	9,131	9,131	-
One West / CIT	Netflix Deposit Account - TWC Domestic	TWC Domestic LLC	XXXXXXXXXX-0628	1,316	1,316	-
Opus Bank	Waco Collection Account	TWC Waco SPV, LLC	XXXXXXXXXX-2933	-	-	-
Opus Bank	Waco Collection Account	TWC Waco SPV, LLC	XXXXXXXXXX-2909	-	-	-
SunTrust Bank	SunTrust Bank	PA Entity 2017, LLC	XXXXXXXXXXXX-1871	-	-	-
UBOC	P&R Reserve Account - TWC Domestic	TWC Domestic LLC	XXXXXXXXXXXX-8967	3,416,239	3,416,239	-
UBOC	Burkle P&R Reserve - TWC Domestic	TWC Domestic LLC	XXXXXXXXXXXX-9742	2,547,056	2,547,056	-
UBOC	Trust Account - TWC Domestic	TWC Domestic LLC	XXXXXXXXXXXX-8894	781,995	781,995	-
UBOC	TWC Production, LLC - Expense Reserve Account	TWC Production LLC	XXXXXXXXXXXX-9904	245,000	245,000	-
UBOC	TWC Production, LLC - P&R Reserve Account	TWC Production LLC	XXXXXXXXXXXX-9890	46,818	46,818	-
UBOC	Trust Account - TWC Domestic	TWC Domestic LLC	XXXXXXXXXXXX-1600	1,988,142	1,988,142	-
UBOC	Access Industries Collection account	Weinstein Global Film Corp.	XXXXXXXXXXXX-6797	-	-	-
UBOC	TWC Production, LLC - Collection Account	TWC Production LLC	XXXXXXXXXXXX-9874	48,701	48,701	-
UBOC	Bank Fee Account - TWC Domestic	TWC Domestic LLC	XXXXXXXXXXXX-8959	(629) ²	(629)	-
Grand Total				\$ 46,135,093	\$ 45,918,392	\$ (216,700)

¹ Variance represents outstanding checks.

² Certain bank accounts have negative balances as a result of incurring bank and maintenance fees, which will be settled prior to account closure.

Main Operating Accounts Summary

Main Operating Acct (ZBA)	\$	28,200,715
AP Disbursements (Check Float)		(216,700)
LA L/C		85,957
The Weinstein Company LLC Book Cash	\$	28,069,971

MOR-1b
SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month.

[illegible]

In re: THE WEINSTEIN COMPANY HOLDINGS LLC, et al.
Debtor

Case No. 18-10601 (MFW)
Reporting Period: June 1st to June 30th 2018

MOR-2
STATEMENT OF OPERATIONS
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

(\$ in 000s)	The Weinstein Company LLC	TWC Domestic LLC	Weinstein Television LLC	MTD June	The Weinstein Company LLC	TWC Domestic LLC	Weinstein Television LLC	Post Petition to Date
Revenues, gross	\$ 4,785	\$ -	\$ -	\$ 4,785	\$ 25,988	\$ -	\$ -	\$ 25,988
Less: Returns and Allowances	-	-	-	-	-	-	-	-
Revenues, net	\$ 4,785	\$ -	\$ -	\$ 4,785	\$ 25,988	\$ -	\$ -	\$ 25,988
Expenses:								
Inventory	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Advertising	39	-	-	39	39	-	-	39
Bad Debts	1,923	-	-	1,923	1,961	-	-	1,961
Contributions	-	-	-	-	-	-	-	-
Employee Benefit Programs	128	-	-	128	450	-	-	450
Insider Compensation	-	-	-	-	446	-	-	446
Insurance	17	-	-	17	175	-	-	175
Office Expense	21	-	-	21	184	-	-	184
Repairs and Maintenance	31	-	-	31	97	-	-	97
Rent and Lease Expense	102	-	-	102	292	-	-	292
Salaries/Commissions/Fees	1,002	-	-	1,002	2,609	-	-	2,609
Supplies	82	-	-	82	249	-	-	249
Taxes - Payroll	259	-	-	259	972	-	-	972
Taxes - Real Estate	12	-	-	12	15	-	-	15
Taxes - Other	6	-	-	6	21	-	-	21
Travel and Entertainment	3	-	-	3	37	-	5	42
Utilities	19	-	-	19	52	-	-	52
Other	2,556	-	-	2,556	7,455	-	-	7,455
Total Operating Expenses before Depreciation	\$ 6,198	\$ -	\$ -	\$ 6,198	\$ 15,055	\$ -	\$ 5	\$ 15,060
Depreciation	33	-	-	33	112	-	-	112
Net Profit (Loss) Before Other Income & Expenses	\$ (1,446)	\$ -	\$ -	\$ (1,446)	\$ 10,821	\$ -	\$ (5)	\$ 10,816
Other Income/(Expense):								
Interest expense and amortized financing costs, net of interest income	\$ 376	\$ 300	\$ -	\$ 676	\$ 7,474	\$ 1,450	\$ -	\$ 8,924
Other expense - foreign translation fees	-	-	-	-	(3)	-	-	(3)
Net Profit (Loss) Before Reorganization Items	\$ (1,822)	\$ (300)	\$ -	\$ (2,122)	\$ 3,351	\$ (1,450)	\$ (5)	\$ 1,896
Reorganization Items								
Professional Fees (Restructuring)	\$ 2,404	\$ -	\$ -	\$ 2,404	\$ 9,846	\$ -	\$ -	\$ 9,846
U.S. Trustee Quarterly Fees	-	-	-	-	13	-	-	13
Total Reorganization Expenses	\$ 2,404	\$ -	\$ -	\$ 2,404	\$ 9,859	\$ -	\$ -	\$ 9,859
Income taxes	375	-	-	375	100	-	-	100
Net Income/(Loss)	\$ (3,852)	\$ (300)	\$ -	\$ (4,152)	\$ (6,408)	\$ (1,450)	\$ (5)	\$ (7,863)
Other								
Amortization of film costs, participations and residuals	\$ 1,885	\$ -	\$ -	\$ 1,885	\$ 3,770	\$ -	\$ -	\$ 3,770
Distribution, marketing and manufacturing expenses	575	-	-	575	3,205	-	-	3,205
Professional Fees (Other)	96	-	-	96	480	-	-	480
Total Other	\$ 2,556	\$ -	\$ -	\$ 2,556	\$ 7,455	\$ -	\$ -	\$ 7,455

Note: The Debtors have attempted to identify financial activity on an individual Debtor basis; however, because the Debtors generally track and report their financial information on a consolidated basis, some errors may exist and adjustments in future reporting may be necessary.

In re: THE WEINSTEIN COMPANY HOLDINGS LLC, et al.
Debtor

Case No. 18-10601 (MFW)
Reporting Period: June 1st to June 30th 2018

MOR-3
BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

(\$ in 000s)	The Weinstein Company LLC	TWC Domestic LLC	TWC Production LLC	Check Hook LLC	Current War SPV LLC	Weinstein Television LLC	Weinstein Books LLC	Weinstein Global Film Corp	TWC Polaroid SPV, LLC	TWC MIST LLC	Spy Kids TV Borrower, LLC	MarcoTwo, LLC	TWC Fearless Borrower, LLC	Book Value as of 6/30/18	The Weinstein Company LLC	Weinstein Books LLC	Weinstein Global Film Corp	All Other	Book Value as of 3/19/18
ASSETS																			
Cash and cash equivalents	\$ 28,070	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 28,070	\$ 419	\$ -	\$ -	\$ -	\$ 419
Restricted cash	3,281	8,734	341	1,010	71	2,860	-	-	902	50	9	(0)	-	17,848	1,195	-	-	9,766	10,960
Accounts receivable, net	196,315	-	-	-	-	-	6	-	-	-	-	-	-	196,321	224,120	21	-	-	224,141
Prepaid expenses and other assets	513	-	-	-	-	-	-	-	-	-	-	-	-	513	1,377	-	-	-	1,377
Inventory, net	296	-	-	-	-	-	-	-	-	-	-	-	-	296	296	-	-	-	296
Investment in films and television programs, net	358,595	-	-	-	-	-	-	-	-	-	-	-	-	358,595	341,358	-	-	-	341,358
Property and equipment, net	733	-	-	-	-	-	-	-	-	-	-	-	-	733	832	-	-	-	832
TOTAL ASSETS	\$ 587,803	\$ 8,734	\$ 341	\$ 1,010	\$ 71	\$ 2,860	\$ 6	\$ -	\$ 902	\$ 50	\$ 9	\$ (0)	\$ 590	\$ 602,376	\$ 569,597	\$ 21	\$ -	\$ 9,766	\$ 579,384
LIABILITIES																			
Accounts payable and accrued liabilities	\$ 137,921	\$ -	\$ -	\$ -	\$ -	\$ -	-	\$ 1,330	\$ -	\$ -	\$ -	\$ -	\$ -	139,251	\$ 135,305	\$ -	\$ 1,330	\$ -	\$ 136,635
Interest payable	3,226	-	-	-	-	-	-	-	-	-	-	-	-	3,226	2,164	-	-	-	2,164
Film obligations	90,919	-	-	-	-	-	-	-	-	-	-	-	-	90,919	87,466	-	-	-	87,466
Deferred revenue	164,193	-	-	-	-	-	-	12,671	-	-	-	-	-	176,864	131,720	-	12,671	-	144,391
Contractual advance	6,287	-	-	-	-	-	-	-	-	-	-	-	-	6,287	6,625	-	-	-	6,625
Amounts Due to Insiders	9,986	-	-	-	-	-	-	-	-	-	-	-	-	9,986	9,771	-	-	-	9,771
Long-Term Debt	312,386	-	-	-	-	-	-	-	-	-	-	-	-	312,386	335,182	-	-	-	335,182
DIP Loan	14,170	-	-	-	-	-	-	-	-	-	-	-	-	14,170	-	-	-	-	-
TOTAL LIABILITIES	\$ 739,088	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 14,001	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 753,089	\$ 708,233	\$ -	\$ 14,001	\$ -	\$ 722,234
MEMBERS' EQUITY																			
Capital contributions	\$ 514,210	\$ -	\$ -	\$ -	\$ -	\$ -	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	514,210	\$ 514,210	\$ -	\$ -	\$ -	\$ 514,210
Direct costs to issue equity	(19,955)	-	-	-	-	-	-	-	-	-	-	-	-	(19,955)	(19,955)	-	-	-	(19,955)
Additional contributed capital	82,572	-	-	-	-	-	-	-	-	-	-	-	-	82,572	82,572	-	-	-	82,572
Retained deficit	(728,113)	8,734	341	1,010	71	2,860	6	(14,001)	902	50	9	(0)	590	(727,541)	(715,463)	21	(14,001)	9,766	(719,678)
TOTAL MEMBERS' EQUITY (DEFICIT)	\$ (151,286)	\$ 8,734	\$ 341	\$ 1,010	\$ 71	\$ 2,860	\$ 6	\$ (14,001)	\$ 902	\$ 50	\$ 9	\$ (0)	\$ 590	\$ (150,714)	\$ (138,636)	\$ 21	\$ (14,001)	\$ 9,766	\$ (142,850)
TOTAL LIABILITIES AND EQUITY	\$ 587,802	\$ 8,734	\$ 341	\$ 1,010	\$ 71	\$ 2,860	\$ 6	\$ -	\$ 902	\$ 50	\$ 9	\$ (0)	\$ 590	\$ 602,376	\$ 569,597	\$ 21	\$ -	\$ 9,766	\$ 579,384
Liabilities Subject to Compromise (Pre-Petition)																			
Secured Debt																			\$ 337,346
Priority Debt																			-
Unsecured Debt																			375,117
Total																			\$ 712,463

Note: To the best of their ability, the Debtors have created the foregoing balance sheets on an individual Debtor basis; however, because the Debtors generally maintain their financial information on a consolidated basis, some errors may exist and adjustments in future reporting may be necessary.

In re: THE WEINSTEIN COMPANY HOLDINGS LLC, et al.
Debtor

Case No. 18-10601 (MFW)
Reporting Period: June 1st to June 30th 2018

MOR-4

STATUS OF POSTPETITION TAXES

Note: The post-petition taxes payable are on The Weinstein Company, LLC's books. All other filing Debtor entities do not have outstanding taxes payable

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.
Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Federal						
Withholding	\$ -	\$ 133,212	\$ 133,212	6/15; 6/29	EFT	-
FICA-Employee	-	35,679	35,679	6/15; 6/29	EFT	-
FICA-Employer	-	33,721	33,721	6/15; 6/29	EFT	-
Unemployment	-	-	-			-
Income	-	-	-			-
Other:	-	-				
Total Federal Taxes	\$ -	\$ 202,612	\$ 202,612			-
Foreign						
Income	-	-	-			-
Total Foreign Taxes						
State and Local						
Withholding	\$ -	\$ 54,983	\$ 54,983	6/15; 6/29	EFT	-
Sales	-	-	-			-
Excise	-	-	-			
Unemployment	-	-	-			-
Real Property	-	-	-			
Personal Property	-	-	-			
Income	-	-	-			-
Other: State Disability Insurance	-	960	960	6/15; 6/29	EFT	
Total State and Local	-	55,943	55,943			-
Total Taxes	\$ -	\$ 258,555	\$ 258,555			-

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

Note: All unpaid post-petition debts were incurred at The Weinstein Company, LLC

	Number of Days Past Due						Total
	Current	0-30	31-60	61-90	Over 90		
Accounts Payable	\$ 2,616,570	\$ -	\$ -	\$ -	\$ -	\$ 2,616,570	
Accrued AP	-	-				-	
Wages Payable	-	-				-	
Taxes Payable	-	-				-	
Rent/Leases-Building	-	-				-	
Rent/Leases-Equipment	-	-				-	
Secured Debt/Adequate Protection Payments	14,170,321	-				14,170,321	
Professional Fees	-	-				-	
Amounts Due to Insiders*	-	-				-	
Other:	-	-				-	
Total Postpetition Debts	\$ 16,786,890	\$ -	\$ -	\$ -	\$ -	\$ 16,786,890	

*"Insider" is defined in 11 U.S.C. Section 101(31).

MOR-5

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Note: Accounts receivable are on the books at The Weinstein Company, LLC and Weinstein Books, LLC, as shown on MOR-3

(USD, in thousands)

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		216,674
+ Amounts billed during the period		9,360
- Amounts collected during the period		(29,713)
- Credit notes		-
+ Other Adjustments		-
Total Accounts Receivable at the end of the reporting period		196,321
Accounts Receivable Aging		Amount
0 - 30 days old		9,360
31 - 60 days old		2,954
61 - 90 days old		51,717
91+ days old		136,979
Total Accounts Receivable		201,011
Amount considered uncollectible (Bad Debt)		(4,690)
Accounts Receivable (Net)		196,321

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X

Note: On May 9, 2018, the Bankruptcy Court entered an order [Docket No. 846] approving the sale of substantially all of the Debtors' assets. However, such sale was not consummated during the period covered by this MOR.